



FY21 ANNUAL REPORT



AUBURN UNIVERSITY
FOUNDATION

Dear Alumni and Friends,

Despite the ongoing COVID-19 pandemic and slowing global economy, FY21 was a successful fundraising year for Auburn University, seeing an increase in both the number of gifts and total amount raised from the previous year. We surpassed our FY21 goal of \$110 million by nearly 27 percent. Contributing to this success was a key need-based initiative – Ever Auburn – that engaged donors in bridging the financial gap for first-generation and other students with the talent, but not the means, to attend Auburn.

The Auburn Family remained steadfast in its support, making gifts of all sizes, to strengthen the student experience, reward outstanding faculty members and empower innovative research that improves lives. These gifts also provided funding for new and renovated facilities that further our commitment to academic excellence.

In the midst of economic volatility, our endowment performance was steady, even enabling us to surpass the \$1 billion milestone that many universities are yet to achieve. This year, as in others, the Auburn Family demonstrated loyal financial support, proving once again that together, we are stronger.

CHERYL CASEY '83

Chair, Auburn University Foundation

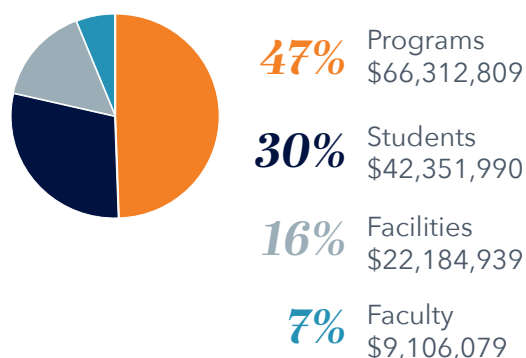
JOHN MORRIS

Senior Vice President for Advancement

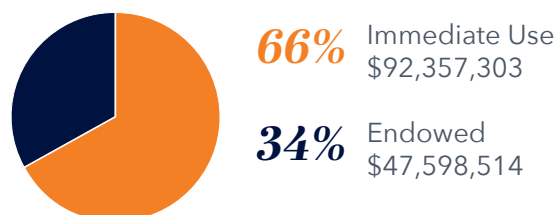
\$139,955,817

NEW GIFTS AND COMMITMENTS

NEW GIFTS/COMMITMENTS BY AREA



ANNUAL VS. ENDOWED



321

NEW SCHOLARSHIPS
AND FELLOWSHIPS

25

NEW ENDOWMENTS
FOR PROGRAMS

39

PROJECTS FULLY
FUNDED ON
TIGER GIVING DAY

145

NEW PLANNED GIFTS
AND COMMITMENTS

ENDOWMENT PERFORMANCE

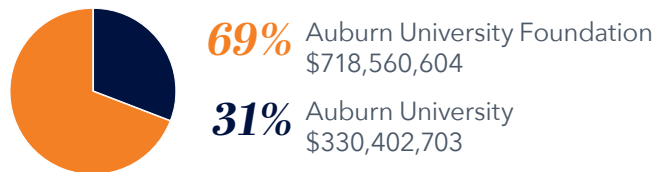
\$1,048,963,307

FY21 ENDOWMENT VALUE

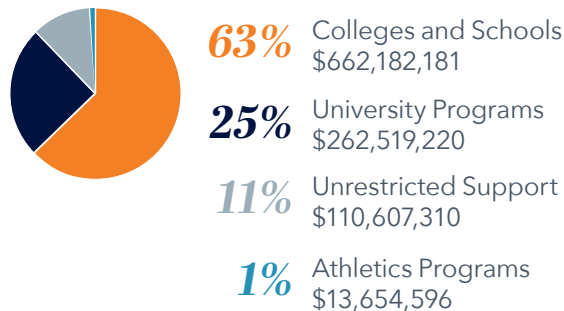
+25.74%

CHANGE IN PORTFOLIO
VALUE OVER FY20

SHARE OF ENDOWMENT PORTFOLIO VALUE



SHARE OF ENDOWMENT PORTFOLIO VALUE AMONG DIVISIONS



ENDOWMENT DISTRIBUTION

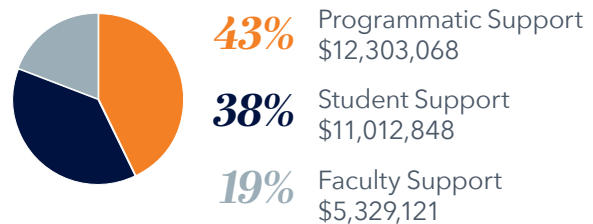
\$28,645,037

FY21 ENDOWMENT DISTRIBUTION

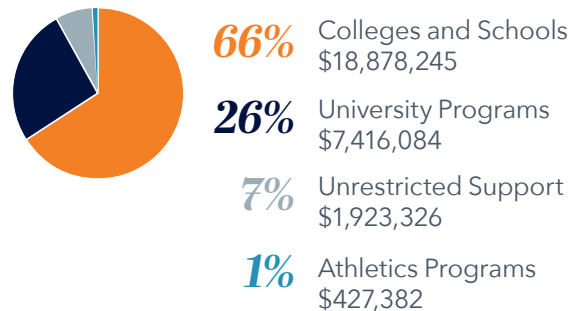
+3.6%

INCREASE IN ENDOWMENT
DISTRIBUTION OVER FY20

BY DESIGNATED PURPOSE



BY DESIGNATED UNITS



AU FOUNDATION CONSOLIDATED FINANCIALS (IN THOUSANDS)

Following presents the condensed financials for the fiscal years ending Sept. 30, 2021 and 2020, respectively, for the Auburn University Foundation and the Auburn University Real Estate Foundation, Inc. The consolidated financials were audited by Warren Averett, LLC and the firm issued an unmodified opinion dated December 17, 2021.

	FY 21	FY 20
TOTAL ASSETS	\$866,391	\$715,546
TOTAL LIABILITIES	40,152	33,962
TOTAL NET ASSETS	826,239	681,584
INVESTMENT GAINS (LOSSES)	150,055	28,982
TOTAL CHANGES IN NET ASSETS	\$144,655	\$27,753

	FY 21	FY 20
REVENUES & OTHER SUPPORT		
Public support - contributions	\$63,752	\$48,164
Investment income	2,723	3,560
Other revenues	2,611	2,645
TOTAL REVENUES & OTHER SUPPORT	69,086	54,369
EXPENSES		
Program services	70,310	51,342
Administrative and fund raising	4,176	4,256
TOTAL EXPENSES	\$74,486	\$55,598

Board

CHAIR

Cheryl Casey '83

Senior Vice President (retired)
Dreyfus Investments

VICE CHAIR

Paul Jacobson '94

Executive Vice President and CFO
General Motors Corporation

PRESIDENT

John Morris

Senior Vice President
Auburn Advancement

TREASURER

Walt Conn '85

Global Chief Operating Officer,
Quality, Risk, and Regulatory
KPMG, LLP

ADMINISTRATION & FINANCE CHAIR

Melissa Herkt '77

President & COO (retired)
Emerson Process Management

AUDIT CHAIR

Greg Heston '85

Partner, Assurance & Advisory Business
Ernst & Young LLP

DEVELOPMENT CHAIR

Kerry Bradley '79

President (retired)
Luxottica Retail

DIRECTORSHIP CHAIR

Sharlene Reed Evans '86

Chief People Officer
Myrtle Consulting Group

INVESTMENT CHAIR

Bruce Donnellan '76

Principal (retired)
Vulcan Value Partners

AUBURN UNIVERSITY REAL ESTATE FOUNDATION CHAIR

Walt Woltosz '69

Chairman (retired President & CEO)
Simulations Plus, Inc.

EX OFFICIO

Jay Gogue '69

President
Auburn University

Carl Stockton

Chancellor
Auburn University at Montgomery

Regenia Sanders '95

President
Auburn Alumni Association

BOARD MEMBERS

Leslee Belluchie '83

Shirley Boulware '91

Randy Campbell '84

Kath Carter '90

Steve Cates '85

Joe Cowan '70

Mark Forchette '81

Javier Goizueta '81

Pat Henry '85

John Jernigan, M.D.'75

Steve Spencer '78

John Stein '86

Beth Thorne Stukes



AUBURN UNIVERSITY
FOUNDATION

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