

# FY22 ANNUAL REPORT



AUBURN  
ADVANCEMENT

**D**uring FY22, the Auburn Family demonstrated once again a profound commitment to engaging with and financially supporting the good work that we aspire to do every day. Through numerous opportunities to engage and serve – and to lead and support – our alumni and friends continue to be an integral component of our success.

This report provides a glimpse of the ways the Auburn Family has remained connected with the university and with each other, and how those connections translate into transformative giving. Even in a turbulent economic environment that included inevitable market fluctuations, philanthropic support provided resources to enhance every area of our institution. As the year progressed, our financial stability improved, and we are seeing a positive trend in our investments.

Gifts at all levels in FY22 helped increase Auburn’s ability to recruit students and faculty who raise the bar on an already world-class undergraduate education; to develop programs that prepare students for a global workplace; and to create campus facilities where students turn inquiry into discovery, and discovery into practical innovation.

Together, our collective commitment is moving Auburn forward.

**Regenia Sanders ’95**

*President, Auburn Alumni Association*

**Cheryl Casey ’83**

*Chair, Auburn University Foundation*

*Alumni and friends engaged with Auburn through clubs and affiliate groups based on region, industry, ethnicity and common interests.*



**72,851**

people engaged in  
Auburn alumni events

**96**  
Auburn clubs

**39**  
affiliate groups

# 79,242,673

TOTAL COMMUNICATION TOUCHPOINTS

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AUBURN  
MAGAZINE

326,995  
magazines distributed

SOCIAL  
MEDIA

13,073,451  
total social media interactions

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*Tiger Giving Day 2022 boasted the most projects to date and the largest number of donors in its history.*

5,716  
donors

44  
projects were fully funded

62%  
of donors were alumni

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ORAL HISTORY  
PROJECT

10,917  
alumni submitted  
Auburn stories

## NEW GIFTS AND COMMITMENTS

# \$213,427,744

# 281

New annual  
scholarships and  
fellowships in FY22

# 287

New endowed  
scholarships and  
fellowships in FY22

# 35

New endowed  
funds for excellence  
and programs

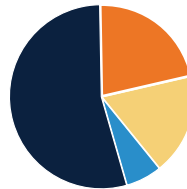
# 55,634

total donors

# 107,212

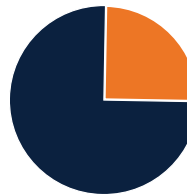
new gifts/commitments

### New Gifts/Commitments by Area



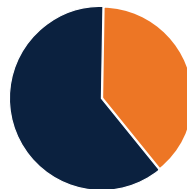
Programs	\$115,630,457
Students	\$46,662,129
Facilities	\$37,935,093
Faculty	\$13,200,065

### New Gifts/Commitments by Type



Outright	\$160,924,489
Deferred	\$52,503,255

### Annual vs. Endowed



Annual	\$130,529,417
Endowed	\$82,898,327

## ENDOWMENT PORTFOLIO VALUE

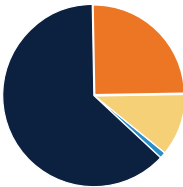
# \$965,309,964

(as of Sept. 30, 2022)



### Share of Endowment Portfolio Value

Auburn University Foundation	\$668,930,387	69%
Auburn University	\$296,379,577	31%



### Share of Endowment Portfolio Value Among Divisions

Colleges	\$605,802,005	63%
University Programs	\$240,649,737	25%
Unrestricted Support	\$106,846,870	11%
Athletics Programs	\$12,011,352	1%

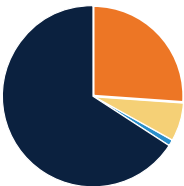
## ENDOWMENT DISTRIBUTION

# \$32,298,027



### By Designated Purpose

Programmatic Support	\$13,558,116	42%
Student Support	\$12,833,532	40%
Faculty Support	\$5,906,379	18%



### By Designated Units

Colleges	\$21,219,472	66%
University Programs	\$8,531,712	26%
Unrestricted Support	\$2,077,118	7%
Athletics Programs	\$469,725	1%

# AUF CONSOLIDATED FINANCIALS

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Following presents the condensed financials for the fiscal years ending Sept. 30, 2022 and 2021, respectively, for the Auburn University Foundation and the Auburn University Real Estate Foundation, Inc. The consolidated financials were audited by Warren Averett, LLC and the firm issued an unmodified opinion dated December 13, 2022.

(in thousands)

	<b>FY 22</b>	<b>FY 21</b>
<b>TOTAL ASSETS</b>	<b>\$825,556</b>	<b>\$866,391</b>
<b>TOTAL LIABILITIES</b>	<b>37,446</b>	<b>40,152</b>
<b>TOTAL NET ASSETS</b>	<b>788,110</b>	<b>826,239</b>
<b>INVESTMENT GAINS (LOSSES)</b>	<b>(84,254)</b>	<b>150,055</b>
<b>TOTAL CHANGES IN NET ASSETS</b>	<b>\$(38,129)</b>	<b>\$144,655</b>
	<b>FY 22</b>	<b>FY 21</b>
<b>REVENUES &amp; OTHER SUPPORT</b>		
Public support - contributions	\$106,843	\$63,752
Investment income	5,734	2,723
Other revenues	3,388	2,611
<b>TOTAL REVENUES &amp; OTHER SUPPORT</b>	<b>\$115,965</b>	<b>\$69,086</b>
	<b>FY 22</b>	<b>FY 21</b>
<b>EXPENSES</b>		
Program services	\$64,300	\$70,310
Administrative and fund raising	5,540	4,176
<b>TOTAL EXPENSES</b>	<b>\$69,840</b>	<b>\$74,486</b>

# AUBURN ALUMNI ASSOCIATION BOARD

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## PRESIDENT

**Regenia Sanders '95**

Principal, Ernst & Young LLP

## VICE PRESIDENT

**LuAnne Hart '80**

Senior Vice President,  
Human Resources & Marketing  
Director, MidSouth Bank

## TREASURER & FINANCIAL & STRATEGIC OVERSIGHT CHAIR

**Michelle Granberry '92**

Managing Partner & Shareholder  
BKR Borland Benefield CPAs

## ALUMNI ENGAGEMENT CHAIR

**Angela Jenkins '94**

Executive Diabetes Business  
Specialist, Boehringer  
Ingelheim Pharmaceuticals

## AUBURN CLUBS CHAIR

**Chastity Westry '97**

Executive (retired), Frito Lay, Inc.

## COMMUNICATIONS & MARKETING CHAIR

**Fred Blatchford '85**

Area Vice President  
Johnson & Johnson

## MEMBERSHIP CHAIR

**Tim Ellen '81**

Agent, New York Life Insurance Co.

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**Jay Gogue '69**

President (retired)  
Auburn University

**Christopher B. Roberts**

President  
Auburn University

**John Morris**

Senior Vice President  
Auburn Advancement

**Gretchen VanValkenburg '86**

Executive Director, Auburn Alumni  
Association and Vice President for  
Engagement, Auburn Advancement

**Van Henley '80**

Past President

**Cheryl Casey '83**

AU Foundation Board Chair

**Kelli Shomaker**

Vice President, Business  
& Finance and CFO,  
Auburn University

## BOARD MEMBERS

**Tim Barton '78**

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**Chris Cilluffo '95**

**Joe Dalton '82**

**Freddy Daniell '11**

**Char Dennis '98**

**Ron Dyson '01**

**Metrick Houser '93**

**Hank Jester '82**

**Jenna Mayo '06**

**Ashley Robinett '01**

**Denise Slupe '86**

# AUBURN UNIVERSITY FOUNDATION BOARD

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## CHAIR

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Senior Vice President (retired)  
Dreyfus Investments

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Executive Vice President and CFO  
General Motors Corporation

## PRESIDENT

**John Morris**

Senior Vice President  
Auburn Advancement

## TREASURER & AUDIT CHAIR

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Partner, Assurance &  
Advisory Business  
Ernst & Young LLP

## ADMINISTRATION & FINANCE CHAIR

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President & COO (retired)  
Emerson Process Management

## DEVELOPMENT CHAIR

**Beth Thorne Stukes**

Educator (retired)

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**Sharlene Reed Evans '86**

Chief People Officer  
Myrtle Consulting Group

## INVESTMENT CHAIR

**Bruce Donnellan '76**

Principal (retired)  
Vulcan Value Partners

## AUBURN UNIVERSITY REAL ESTATE FOUNDATION CHAIR

**Steve Cates '85**

Owner, Cates Builders

## EX OFFICIO

**Jay Gogue '69**

President (retired)  
Auburn University

**Christopher B. Roberts**

President  
Auburn University

**Carl Stockton**

Chancellor  
Auburn University  
at Montgomery

**Regenia Sanders '95**

President  
Auburn Alumni Association

## BOARD MEMBERS

**Leslee Belluchie '83**

**Kerry Bradley '79**

**Shirley Boulware '91**

**Randy Campbell '84**

**Kath Carter '90**

**Joe Cowan '70**

**Nicole Faulk '96**

**Mark Forchette '81**

**Javier Goizueta '81**

**Ken Henderson '76**

**Pat Henry '85**

**Steve Spencer '78**

**John Stein '86**

**Greg Winchester**



AUBURN ALUMNI  
ASSOCIATION



AUBURN UNIVERSITY  
FOUNDATION